EXHIBIT 11

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

\$
FREE SPEECH SYSTEMS, LLC,

\$
Case No. 22-60043

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DEBTOR.

\$
Chapter 11 (Subchapter V)

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

The Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements") filed by Free Speech Systems, LLC, the debtor and debtor in possession in the above-captioned chapter 11 case (the "Debtor") are unaudited and were prepared pursuant to section 521 of Title 11 of the United States Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by the Debtor's chief restructuring officer (the "CRO"). While the CRO has made reasonable efforts to file complete and accurate Schedules and Statements based upon information available at the time of preparation, the Schedules and Statements remain subject to further review and verification by the Debtor. Subsequent information may result in material changes in financial and other data contained in the Schedules and Statements. The Debtor reserves the right to amend its Schedules and Statements from time to time as may be necessary or appropriate. The Global Notes and Statements (the "Global Notes") is incorporated by reference in, and comprises an integral part of, the Schedules and Statements and should be referred to and reviewed in connection with any review of the Schedules and Statements.

- 1. <u>Description of the Cases and "As Of" Information Date</u>. On July 29, 2022 (the "<u>Petition Date</u>"), each Debtor filed a voluntary petition for relief under Chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>"). The Debtor currently operates its business and possess its property as a debtor-in-possession under section 1184 of the Bankruptcy Code. Unless otherwise noted, all asset and liability information is as of the Petition Date.
- 2. <u>Basis of Presentation</u>. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP"), nor are they intended to fully reconcile to any financial statements otherwise prepared and/or distributed by the Debtor.
- 3. <u>Causes of Action</u>. Despite its reasonable efforts, as described above, the Debtor may not have set forth all of its claims, causes of actions and potential recoveries in its Schedules and Statements. The Debtor reserves all rights with respect to any causes of action it may possess, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

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- 4. <u>Insiders</u>. The listing or failure to list a person or other entity as an "insider" in the Schedules and Statements is not intended to be nor should it be construed as a binding admission that such person or entity is or is not an insider. The Debtor reserves the right to dispute or challenge the designation of any individual or entity in connection with any other matter arising in the Debtor's chapter 11 case.
- 5. <u>Intellectual Property Rights</u>. Any omission of intellectual property from the Schedules and Statements shall not be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms or have been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction. In accordance with the foregoing, the Debtor reserves all of its rights with respect to the legal status of any and all intellectual property rights, regardless of whether such intellectual property rights are or are not listed in the Schedules and Statements.
- 6. <u>Summary of Significant Reporting Policies</u>. The Schedules and Statements have been signed by W. Marc Schwartz, the CRO to the Debtor. In reviewing and signing the Schedules and Statements, Mr. Schwartz has necessarily relied upon the efforts, statements, and representations of the Debtor's business records and personnel. Mr. Schwartz has not personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors. The Debtor made reasonable efforts to accurately report asset, liability, disbursement and other information on its Statements and Schedules, and the Debtor adopted the following conventions in the preparation of the Schedules and Statements.
 - a. Fair Market Value; Book Value. Unless otherwise noted, the value of each asset and liability of the Debtor is shown on the basis of the book value of such asset or liability in the Debtor's accounting books and records. As applicable, assets that have been fully depreciated or were expensed for accounting purposes have no net book value. As a result, the value of the Debtor's assets and liabilities set forth on the Schedules and Statements may not always reflect the current market values of such property and/or liabilities. The Debtor reserves its right to amend or adjust the value of each asset or liability set forth herein.
 - b. <u>Liabilities</u>. The Debtor reserves the right to dispute any liability indicated in its Schedules notwithstanding the designation in the Schedules and Statements.
 - Claims. The Debtor's Schedules and Statements list creditors and set forth the Debtor's estimate of the claims of creditors as of the Petition Date. The Bankruptcy Court has authorized the Debtor to, among other things make payments to certain critical vendors and utility providers. As a result, the actual unpaid claims of creditors that ultimately may be allowed in this case may differ from the amounts set forth in the Schedules and Statements. The inclusion of any such amounts in the Schedules and Statements shall not be deemed to obligate the Debtor to pay such amounts in and of themselves.
 - d. <u>Disputed, Contingent and/or Unliquidated Claims</u>. Schedules D and E/F permit the Debtor to designate a claim as disputed, contingent and/or unliquidated. A failure

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to designate a claim on any of these Schedules as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not subject to objection. The Debtor reserves the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability, or status. Moreover, the Debtor reserves the right to amend its Schedules and Statements as necessary and appropriate.

- 7. <u>General Conventions Relating to the Schedules of Assets and Liabilities.</u> The Debtor adopted the following conventions in connection with the preparation of the Schedules:
 - Schedule D. Except as otherwise agreed pursuant to a stipulation or agreed a. order entered by the Bankruptcy Court, the Debtor reserves the right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of the Debtor. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided on Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.
 - Schedule G. While reasonable efforts have been made to ensure the b. accuracy of the Schedule of Executory Contracts, inadvertent errors or omissions may have occurred. The Debtor hereby reserves all rights to dispute the validity, status or enforceability of any contract, agreement or lease set forth on Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Additionally, the Debtor may be parties to various other agreements concerning real property, such as easements, rights of way, subordination, non-disturbance, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps and other miscellaneous agreements. Such agreements, if any, are not set forth on Schedule G. Certain of the agreements listed on

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Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtor reserves all rights, claims and causes of action with respect to the contracts and agreements listed on these Schedules and Statements, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument.

c. <u>Schedule H.</u> Codefendants in litigation matters involving the Debtor are not listed in Schedule H unless the trial court has made a ruling that results in an identity of interest between the Debtor and such co-defendant.

[Remainder of Page Intentionally Left Blank]

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Fill in this information to identify the case:	
Debtor name Free Speech Systems, LLC	
United States Bankruptcy Court for the:	
1 22-60043	
Case number (If known):	
	Check if this is an amended filing
	a, o o. o g
Official Form 206Sum	
Summary of Assets and Liabilities for Non-Individuals	12/15
Part 1: Summary of Assets	
Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
	1 005 074 00
1a. Real property: Copy line 88 from Schedule A/B	\$ 1,335,971.23
1b. Total personal property: Copy line 91A from Schedule A/B	\$
Copy line 91A North Schedule A.B	
1c. Total of all property: Copy line 92 from Schedule A/B	\$
Copy line 92 from Scriedule A/B	
Part 2: Summary of Liabilities	
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	\$ 53,646,687.84
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
Total alaine and australia discountry of principle unpagning delaims of	
3a, Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$
3b. Total am ount of claims of nonpriority am ount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$
4. Total liabilities	\$_54,642,512.48
Lines 2 + 3a + 3b	

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Fill in this information to identify the case:		
Debtor name Free Speech Systems, ILC		
NO.	-X	
United States Bankruptcy Court for the Southern District of Texas (State)		
Case number (if known): 22-60043		Check if this is an amended filing
	 !;	· ·
Official Form 206A/B		
Schedule A/B: Assets — Real and P	ersonal Propert	V 12/15
Disclose all property, real and personal, which the debtor owns or in which the d		
all property in which the debtor holds rights and powers exercisable for the debt no book value, such as fully depreciated assets or assets that were not capitalize leases. Also list them on Schedule G: Executory Contracts and Unexpired Lease	or's own benefit. Also include asse ed. In Schedule A/B, list any execut	is and properties which have
Re as complete and accurate as possible. If more space is needed, attach a sepa	rate sheet to this form. At the top o	f any pages added, write
the debtor's name and case number (if known). Also identify the form and line no additional sheet is attached, include the amounts from the attachment in the total	imber to which the additional inform	nation applies. If an
For Part 1 through Part 11, list each asset under the appropriate category or attac schedule or depreciation schedule, that gives the details for each asset in a partic	cular category. List each asset only	once. In valuing the
debtor's interest, do not deduct the value of secured claims. See the instructions	to understand the terms used in the	is form.
Part 1: Cash and cash equivalents		
Does the debtor have any cash or cash equivalents?		
No. Go to Part 2.		
Yes. Fill in the information below.		
All cash or cash equivalents owned or controlled by the debtor		Current value of debtor's interest
2. Cash on hand	Discussion attacked askedula	\$ 951.31
3. Checking, savings, money market, or financial brokerage accounts (Identify all)	Please see attached schedule for additional Bank accounts	
Name of institution (bank or brokerage firm) Type of account	Last 4 digits of account number	
3.1. Checking	8 5 6 3 8 5 1 4	\$ 118,999.04
See continuation sheet		\$ <u>1,163.808.79</u>
4. Other cash equivalents (Identify all)		
4.1.	_	\$
4.2		5
5. Total of Part 1		\$1,284,759.14
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to	o line 80.	
Part 2: Deposits and prepayments		
6. Does the debtor have any deposits or prepayments?		
No. Go to Part 3.		
Yes. Fill in the information below.		
		Current value of debtor's interest
7. Deposits, including security deposits and utility deposits		
Description, including name of holder of deposit (Credit card processing)		
(Clear care processing)		£ 500 000 00

\$<u>500.000.00</u>

\$ 33,360.00

72 LIT Industrial (Security Deposit)

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Det	ree Speech S	SYSICIIS, LLC	Ca	ise number (# known) 22 000+5	
	Name				
8 F	repayments, including p	prepayments on executo	ory contracts, leases, insurance, taxes	, and rent Please see attac	hed schedule
1	Description, including name of	f holder of prepayment		for additional pre	payments
-	8 1 The Travelers Compa	nies (Prepaid Insurance)			\$ 1,224.50
	8.2 The Hartford (Prepaid				\$ 1,444.31
	See continuation sheet*				1
	otal of Part 2.				\$_687,969.95
-	Add lines 7 through 8. Cop	y the total to line 81.			
Pai	3: Accounts recei	vable			
10.	Does the debtor have a	ny accounts receivable?	?		
	No. Go to Part 4.				
	Yes. Fill in the inform	ation below			
	E 163. Fill III (16 III OM)				Current value of debtor's interest
11	Accounts receivable				
		0.00	_ 0.00		\$ 0.00
	11a. 90 days old or less:	face amount	doubtfut or uncollectible accounts	= *************************************	3
	11b. Over 90 days old:	9, 788,413.22	0.00	=	\$ 9,788,413 22
	TID. Over 50 days old.	face amount	doubtful or uncollectible accounts		
12	Total of Part 3				\$ 9,788,413.22
	Current value on lines 11	a + 11b = line 12. Copy th	ne total to line 82.		
Pai	t 4: Investments				
13.	Does the debtor own ar	ny investments?			
	No. Go to Part 5.	•			
	Yes. Fill in the inform	ation below.			
				Valuation method	Current value of debtor's
				used for current value	interest
14.	Mutual funds or public	y traded stocks not incl	uded in Part 1		
	Name of fund or stock				
	14 1				\$
	14.2				\$
45	AL		and unincorporated hypinopa	00 P	
10.	including any interest in	n an LLC, partnership, o	rporated and unincorporated busines or joint venture	563 ,	
	Name of entity:		% of ownership:		
	15.1		%		\$
			%		
16.	Government bonds, co	rporate bonds, and othe	er negotiable and non-negotiable		
	instruments not include	eo in Part 1			
	Describe:				
	16.2			-	\$
17.	Total of Part 4				\$_0.00
	Add lines 14 through 16	Copy the total to line 83.			

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Debtor

Free Speech Systems, LLC

Pai	nt 5: Inventory, excluding agricultu	re assets			
18.	Does the debtor own any inventory (exc	uding agriculture asset	s)?		
	No. Go to Part 6.				
	✓ Yes. Fill in the information below.				
	_				Comment value of
	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
			(Where available)		
19.	Raw materials				nge
	-	MM / DD/ YYYY	\$		\$
20 .	Work in progress				
		MM /DD/YYYY	\$		\$
21.	Finished goods, including goods held fo	r resale		No. 4 Decale Malera	
	Merchandise	07/29/2022 MM / DD / YYYY	\$ 1,327,107.43	Net Book Value	\$_1,327,107.43
22	Other inventory or supplies	MM / DD / TTTT			
22.	Other inventory or supplies		e		\$
		MM / DD / YYYY	J		
23.	Total of Part 5				\$ 1,327,107.43
	Add lines 19 through 22. Copy the total to li	ine 84.			
24	Is any of the property listed in Part 5 per	ishable?			
24.	□ No				
	☐ Yes				
25.	Has any of the property listed in Part 5 b	een purchased within 2	0 days before the ban	kruptcy was filed?	
	☐ No				
	Yes. Book value 89,882.37	Valuation method Net B	ook Value Cur	rent value <u>89,882.37</u>	
26.	Has any of the property listed in Part 5 b	een appraised by a pro	fessional within the la	st year?	
	□ No				
	☐ Yes				
Pa	irt 6: Farming and fishing-related a	ssets (other than titl	ed motor vehicles a	and land)	
27.	Does the debtor own or lease any farming	ng and fishing-related as	ssets (other than titled	motor vehicles and land)?	
	☑ No. Go to Part 7.				
	Yes. Fill in the information below.		*1		
	General description		Net book value of	Valuation method used	Current value of debtor's
			debtor's interest (Where available)	for current value	interest
	and the second of the second of		(valiete available)		
28.	Crops—either planted or harvested		•		\$
-	<u> </u>		•		3.————————————————————————————————————
29.	Farm animals Examples: Livestock, poultr	y, larm-labed lish			\$
	<u> </u>				•
30.	Farm machinery and equipment (Other)	than titled motor vehicles)			•
			\$		\$
31.	Farm and fishing supplies, chemicals, a	nd feed			
			\$	-	\$
32.	Other farming and fishing-related prope	rty not already listed in	Part 6		
			S	-	\$

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Free Speech Systems, LLC

Case number (Florent) 22-60043

-	Name	_	National Control of the Control of t	
33.	Total of Part 6.			§ 0.00
	Add lines 28 through 32. Copy the total to line 85.			
34 .	Is the debtor a member of an agricultural cooperative?			
	□ No			
	Yes. Is any of the debtor's property stored at the cooperative?			
	☐ No ☐ Yes			
35.	Has any of the property listed in Part 6 been purchased within 20	days before the bank	ruptcy was filed?	
	□ No			
	☐ Yes. Book value \$ Valuation method	Current value	s	
36.	Is a depreciation schedule available for any of the property listed	in Part 6?		
	□ No			
	☐ Yes			
37.	Has any of the property listed in Part 6 been appraised by a profe	essional within the last	t year?	
	□ No			
	☐ Yes			
	Office furniture, fixtures, and equipment; and collect			
38.	Does the debtor own or lease any office furniture, fixtures, equip	ment, or collectibles?		
	No. Go to Part 8.			
	☑ Yes. Fill in the information below.			
	General description	Net book value of	Valuation method	Current value of debtor's
	Constant and Amperon	debtor's interest	used for current value	interest
		(Where available)		
39.	Office furniture	~ 2.005.02	Net Beek Volus	_{\$} 3,285.92
	Rugs, Chairs, Lamps and other Office Furnitures	s_3,285.92	Net Book Value	\$ 3,200.92
4 0.	Office fixtures			
		s	 	S
41.	Office equipment, including all computer equipment and			
	communication systems equipment and software	44,180.49	Net Book Value	e 44,180.49
	Computer Equipments and Software	-	THE BOOK VOICE	\$ 11,100.10
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or of artwork, books, pictures, or other art objects; china and crystal; stamp	ther . coin.		
	or baseball card collections; other collections, memorabilia, or collections	bles	Net Rock Value	\$ 73.00
	42.1 Artwork	s_73.00	Net Book Value	
	422	s		\$
	42.3	\$).	,
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$ 47,539.41
44	•	l in Part 72		
44,	Is a depreciation schedule available for any of the property listed	. ,,,, , , , , , , , , , , , , , , , ,		
	□ No ☑ Yes			
45		secional within the les	t vear?	
45.	Has any of the property listed in Part 7 been appraised by a profe	səsidiləi Millili ilic iəs	r Acqı :	
	☑ No ☐ Yes			
	F 162			

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Debtor

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Name

Case number (# know

Pa	8: Machinery, equipment, and vehicles			
46.	Does the debtor own or lease any machinery, equipment, or vehi	cles?		
	■ No. Go to Part 9.			
	Yes. Fill in the information below.			
	General description Include year, make, model, and identification numbers (i.e , VIN,	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
	HIN, or N-number)			
47	Automobiles, vans, trucks, motorcycles, trailers, and titled farm v	vehicles		
	47.1 2021 Winnebago Adventurer Model 35F (VIN:1F66F5DN1LOA03038)	<u>\$ 0.00</u>	Net Book Value	\$_0.00
	47 2 2015 Ford F-450 Model F45 (VIN: 1FDUF4HT0FEC06013)	<u>\$</u> 148,890.74	Net Book Value	\$ <u>148,890.74</u>
	473	\$		\$
	47.4	\$		\$
48.	Watercraft, trailers, motors, and related accessories Examples: Be trailers, motors, floating homes, personal watercraft, and fishing vesse 48.1	\$		\$ \$
49.	Aircraft and accessories			
	49.1	\$		\$
	49 2	\$		\$
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	Production and Other Equipments	<u>\$40,262.53</u>	Net Book Value	\$_40,262.53
51.	. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 189 ,153.27
	Is a depreciation schedule available for any of the property listed No Yes Has any of the property listed in Part 8 been appraised by a profe No		year?	
	Yes			

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Debtor

	9: Real property				
54.	Does the debtor own or lease any real proper	ty?			
	☐ No. Go to Part 10.				
	Yes. Fill in the information below.				
55 .	Any building, other improved real estate, or la	and which the debtor	owns or in which the	debtor has an interest	
	Description and location of property include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
	55 1 Warehouse Improvement (3019 Alvin Devine Blvd Austin, TX 78741)	Leasehold Improvement	s 1,335,971.23	Net Book Value	s_1,335,971.23
	55.2		\$		s
			\$		s
	55,3		e	7 	•
	55.4		•		s .
	55.5				
	55.6		\$		<u>\$</u>
56 .	Total of Part 9. Add the current value on lines 55.1 through 55.6	and entries from any a	additional sheets. Copy	the total to line 88.	s_1,335,971.23
58.	Has any of the property listed in Part 9 been a No	appraised by a profes	sional within the last	year?	
	Yes				
Par	Yes Intangibles and intellectual proper	rty			
			operty?		
	Intangibles and intellectual proper Does the debtor have any interests in intangi		Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
59.	Intangibles and intellectual proper Does the debtor have any interests in intangi No. Go to Part 11. Yes. Fill in the information below.	bles or intellectual pr	Net book value of		
59. 60.	Intangibles and intellectual proper Does the debtor have any interests in intangi No. Go to Part 11. Yes. Fill in the information below. General description Patents, copyrights, trademarks, and trade so	bles or intellectual pr	Net book value of debtor's interest (Where available)	used for current value	debtor's interest
59. 60.	Intangibles and intellectual proper Does the debtor have any interests in intangi No. Go to Part 11. Yes. Fill in the information below. General description Patents, copyrights, trademarks, and trade so	bles or intellectual pr	Net book value of debtor's interest		
59. 60.	Intangibles and intellectual proper Does the debtor have any interests in intangi No. Go to Part 11. Yes. Fill in the information below. General description Patents, copyrights, trademarks, and trade so	bles or intellectual pr	Net book value of debtor's interest (Where available)	used for current value	debtor's interest
59.60.61.62.	Intangibles and intellectual proper Does the debtor have any interests in intangi No. Go to Part 11. Yes. Fill in the information below. General description Patents, copyrights, trademarks, and trade so	bles or intellectual pr	Net book value of debtor's interest (Where available)	used for current value	debtor's interest
59.60.61.62.63.	Does the debtor have any interests in intangi No. Go to Part 11. Yes. Fill in the information below. General description Patents, copyrights, trademarks, and trade so internet domain names and websites Domain Names, Websites and Website Developments Licenses, franchises, and royalties	bles or intellectual pr	Net book value of debtor's interest (Where available)	used for current value	debtor's interest
59.60.61.62.63.64.	Intangibles and intellectual proper Does the debtor have any interests in intangi No. Go to Part 11. Yes. Fill in the information below. General description Patents, copyrights, trademarks, and trade so internet domain names and websites Domain Names, Websites and Website Developments Licenses, franchises, and royalties Customer lists, mailing lists, or other compile	bles or intellectual pr	Net book value of debtor's interest (Where available)	used for current value	debtor's interest
59.60.61.62.63.64.65.	Intangibles and intellectual proper Does the debtor have any interests in intangi No. Go to Part 11. Yes. Fill in the information below. General description Patents, copyrights, trademarks, and trade so interest domain names and websites Domain Names, Websites and Website Developments Licenses, franchises, and royalties Customer lists, mailing lists, or other compile Other intangibles, or intellectual property	bles or intellectual pr	Net book value of debtor's interest (Where available)	used for current value	\$

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22-60043

Free Speech Systems, LLC

Case number (## Debtor 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? ✓ No ☐ Yes 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? Yes 69. Has any of the property listed in Part 10 been appraised by a professional within the last year? Yes Part 11: All other assets 70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form. No. Go to Part 12. Yes. Fill in the information below. Current value of debtor's interest 71. Notes receivable Description (include name of obligor) Total face amount 72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) 73. Interests in insurance policies or annuities 74. Causes of action against third parties (whether or not a lawsuit has been filed) Nature of claim **Amount requested** 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims Nature of claim **Amount requested** 76. Trusts, equitable or future interests in property 77. Other property of any kind not already listed Examples: Season tickets, country dub membership 78. Total of Part 11. 0.00 g Add lines 71 through 77. Copy the total to line 90. 79. Has any of the property listed in Part 11 been appraised by a professional within the last year? ☐ No Yes

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Debtor

Case number (#known) 22-60043 Free Speech Systems, LLC

Part 12:

Su mary

Type of property	Current value of personal property	Current value of real property
0. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$ 1,284,759.14	
1. Deposits and prepayments. Copy line 9, Part 2.	<u>\$ 687,969.95</u>	
2. Accounts receivable. Copy line 12, Part 3.	§ 9,788,413.22	
3. Investments. Copy line 17, Part 4.	\$ <u>0.00</u>	
4. Inventory. Copy line 23, Part 5	<u>\$1,327,107.43</u>	
5. Farming and fishing-related assets. Copy line 33, Part 6.	\$_ ^{0.00}	
6. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	<u>\$ 47,539.41</u>	
7. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$ 189,153.27</u>	
8. Real property. Copy line 56, Part 9.		\$ 1,335,971.23
9. Intangibles and intellectual property. Copy line 66, Part 10.	\$_2,520.81	
O. All other assets. Copy line 78, Part 11.	+ \$ <u>0.00</u>	
1. Total. Add lines 80 through 90 for each column91a.	<u>\$ 13,327,463.23</u>	\$ 1,335,971.23

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Debtor: Free Speech Systems, LLC Case Number: 22 - 60043

Part 1.

3. Additional checking, savings, money market, or financial brokerage accounts

Name of Institution	Account Type	Last 4 digits of Account Number	Current value of debtor's Interest
	Checking	8522	\$1,000.00
	Checking	8621	\$0.00
	Checking	5675	\$0.00
THE CONTRACT OF STREET	Checking	8746	\$0.00

Part 2.

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name	Current value of
of holder of prepayment	debtor's Interest
Frost Insurance Agency	\$4,899.14
Stratus	\$2,124.27
Shannon & Lee LLP	\$100,000.00
ATXHD, Inc	\$41,342.00
Protection 1 Alarm	\$2,559.73
CubeSmart	\$1,016.00

[To Supplement: Retainer of The Law Offices of Ray Battaglia, PLLC on the Petition Date - Est. \$77,235.00]

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1	Il in this information to identify the case:			
	ebtor name Free Speech Systems, LLC			
ı	nited States Bankruptcy Court for the: Southern	District of Texas (State)		
	ase number (If known): 22-60043	(Olato)		Check if this is a
				amended filing
	Official Form 206D			
	Schedule D: Creditors W	ho Have Claims Secured b	y Property	12/15
•	e as complete and accurate as possible.			
	Do any creditors have claims secured by deb	for's property?		
	☐ No. Check this box and submit page 1 of this	s form to the court with debtor's other schedules. Debtor h	nas nothing else to repor	t on this form.
	Yes. Fill in all of the information below.			
3	rt 1: List Creditors Who Have Secure	d Claims		
	List in alphabetical order all creditors who ha secured claim, list the creditor separately for each	ve secured claims. If a creditor has more than one ch claim.	Column A Amount of claim Do not deduct the value	Column B Value of collateral that supports this
			of collateral.	claim
	Creditor's name	Describe debtor's property that is subject to a lien		
	PQPR Holdings Limited LLC	Please see attached	\$ 53,646,687.84	\$_14,663,434.46
(Creditor's mailing address	×		
	3005 S Lamar Blvd Ste D109-317		=3	
	Austin TX 78704-8864	Describe the lien Uniform Commercial Code Lien		
	Creditor's email address, if known	Is the creditor an insider or related party?	-	
		□ No ■ Yes		
	Date debt was incurred 2020/08/13	Is anyone else liable on this claim?		
	Date debt was incurred 2020/08/13 Last 4 digits of account	■ No		
	number	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
	M No	☐ Contingent		
	Yes, Specify each creditor, including this creditor, and its relative priority.	☐ Unliquidated ☐ Disputed		
1	Creditor's name	Describe debtor's property that is subject to a lien		ě
			_3	9
	Creditor's mailing address		-	
		Describe the lien		
	Creditor's email address, if known	Is the creditor an insider or related party?	-	
		□ No		
		☐ Yes Is anyone else liable on this claim?		
	Date debt was incurredLast 4 digits of account	□ No		
	number	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the	As of the petition filing date, the claim is: Check all that apply.		
	same property?	☐ Contingent		
	Yes. Have you already specified the relative	☐ Unliquidated ☐ Disputed		
	priority? No. Specify each creditor, including this	Disputed		
	creditor, and its relative priority.			
	5			
	Yes. The relative priority of creditors is			

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Debtor Free Speech Systems, LLC

Case number (if known) 22-60043

De	bţ	OΓ	

List Others to Be Notified for a Debt Already Listed in Part 1

hers need to be notified for the debts listed in Part 1, do not fill out or submit this page. I	daditional pages are mesasa, e	opy tino page.
lame and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits o account numb for this entity
	Line 2	
	Line 2	
	Line 2	
	Line 2	:
	Line 2	
	Line 2	11
	Line 2	
	Line 2	
	Line 2	
	Line 2.	
	Line 2	
	Line 2	
	Line 2	

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2.1 Describe debtor's property that is subject to a lien

(1) All fixtures and personal property of every kind and nature, including all accounts, goods (including inventory and equipment), documents (including, if applicable, electronic documents), instruments, promissory notes, chattel paper (whether tangible or electronic), letters of credit, letter of credit rights (whether or not the letter of credit is evidenced by a writing), securities and all other investment property, general intangibles (including all payment intangibles), intellectual property, domain names, trademarks (including but not limited to the nutritional supplement marks Living Cleanse, Honor Roll, ExtendaWise, Haappease, Gut Fution, Vasobeet, Ultimate Female Force, The Real Red Pill, Bodease, Incuren, Flora Life, Immune Wall, Pollen Block, Alpha Power, DNA Force, Survival Shield, and Survivial Shield X-2, and the brand Infowars Life), trade names, money, deposit accounts, and any other contract rights or rights to the payment of money; and all gross revenue, receivables and proceeds and products of each of the foregoing in subparagraph (1), all books and records relating to the foregoing, all supporting obligations related thereto, and all accessions to, substitutions and replacements for, and rents, profits and products of, each of the foregoing, and any and all proceeds of any insurance, indemnity, warranty or guaranty payable to the Debtor from time to time with repect to any of the foregoing

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Fill in this information to identity the case:			
Free Speech Systems LLC			
Inited States Bankruptcy Court for the: Southern	District of Texas (State)		
Case number 22-60043	(State)		
(If known)			☐ Check if this is
			amended filing
Official Form 206E/F			.3
schedule E/F: Creditors V	Who Have Unsecu	red Claims	12/15
as complete and accurate as possible. Use Par		90 HESSER!	
secured claims. List the other party to any exec Schedule A/B: Assets - Real and Personal Prop fficial Form 206G). Number the entries in Parts 1 e Additional Page of that Part included in this for	utory contracts or unexpired leas erty (Official Form 206A/B) and o and 2 in the boxes on the left. If rm.	es that could result in a claim n Schedule G: Executory Con	ı. Also list executory contra <i>tracts and Unexpired Lea</i> se
Do any creditors have priority unsecured claims No. Go to Part 2.	:? (See 11 U.S.C. § 507).		
Yes. Go to line 2.			
List in alphabetical order all creditors who have	unsecured claims that are entitle	d to priority in whole or in par	t. If the debtor has more than
3 creditors with priority unsecured claims, fill out an	a attach the Additional Page of Part		-
Priority creditor's name and mailing address	As of the petition filing date, the	Total claim	Priority amount
Priority creditor's name and maining address	Check all that apply.	cidili is. §	\$
	Contingent Unliquidated		
	Disputed		
Date or dates debt was incurred	Basis for the claim:		
Local Administration of account	Is the claim subject to offset?		
Last 4 digits of account number	☐ No		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	■ Yes		
Priority creditor's name and mailing address	As of the petition filing date, the	claim is: \$	s
	Check all that apply. Contingent		
	☐ Unliquidated ☐ Disputed		
D. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	Basis for the claim:		
Date or dates debt was incurred	basis for the claim.		
Last 4 digits of account	Is the claim subject to offset?		
number	□ No □ Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	- 100		
Priority creditor's name and mailing address	As of the petition filing date, the	claim is: s	\$
,	Check all that apply. Contingent	S. 	
	Unliquidated		
	☐ Disputed		
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account	Is the claim subject to offset?		
number	□ No □ Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	■ 165		

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Debtor

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 List in alphabetical order all of the creditors with nonpriorit unsecured claims, fill out and attach the Additional Page of Par 		
		Amount of claim
Nonpriority creditor's name and mailing address Addshoppers, Inc	As of the petition filing date, the claim is: Check all that apply. Contingent	\$2,989.00
15806 Brookway Dr Ste 200	Unliquidated Disputed	
Huntersville, NC 28078	Basis for the claim:	<u></u>
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	Yes	
Nonpriority creditor's name and mailing address Air Supply of North Texas aka Precision Oxygen	As of the petition filing date, the claim is: Check all that apply. Contingent	_{\$_} 105.48
2829 Fort Worth Avenue	Unliquidated Disputed	
Dallas, TX 75211	Basis for the claim:	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	Yes	
Nonpriority creditor's name and mailing address Airco Mechanical, LTD	As of the petition filing date, the claim is: Check all that apply.	_{\$_} 17,268.71
PO Box 1598	Contingent Unliquidated Disputed	
Round Rock, TX 78680	Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
Nonpriority creditor's name and mailing address AT&T Mobile	As of the petition filing date, the claim is: Check all that apply. Contingent	_{\$} 5,167.41
PO Box 5001	Unliquidated Disputed	
Carol Stream, IL 60197-5001	Basis for the claim:	_,
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
Nonpriority creditor's name and mailing address Atomial, LLC	As of the petition filing date, the claim is: Check all that apply.	_{\$_} 50,400.00
1920 E. Riverside Drive Suite A-120 #124	Contingent Unliquidated Disputed	
Austin, TX 78741	Basis for the claim:	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	Yes	
Nonpriority creditor's name and mailing address Austin Security & Investigation Solutions	As of the petition filing date, the claim is: Check all that apply. Contingent	_{\$} _5,961.87
PO Box 2904	Unliquidated Disputed	
Pflugerville, TX 78691	Basis for the claim:	_
Date or dates debt was incurred Last 4 digits of account number	is the claim subject to offset?	
	☐ No☐ Yes	

Debtor

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art 2:	Additional Page		
Copy thi	is page only if more space is needed. Continue numb s page. If no additional NONPRIORITY creditors exist	pering the lines sequentially from the t, do not fill out or submit this page.	Amount of claim
	priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	_s 58,280.00
Blot	tt, Jacquelyn, Attorney at Law	Contingent	*
200	University Boulevard Suite 225 #251	☐ Unliquidated ☐ Disputed ☐ Liquidated and neither contingent nor	
Rou	und Rock, TX 78665	disputed	
		Basis for the claim:	_
Date	or dates debt was incurred	Is the claim subject to offset?	
	4 digits of account number	─ □ No □ Yes	
8 Nong	priority creditor's name and mailing address	As of the petition filing date, the claim is:	£ 6,532.68
City	of Austin	Check all that apply.	\$
	Pay 2267	Contingent Unliquidated	
_	Box 2267	Disputed	
Aus	stin, TX 78783	Basis for the claim:	_
Date	or dates debt was incurred	Is the claim subject to offset?	
	4 digits of account number	── No ☐ Yes	
Lust	- digital of addount frames.	— 163	
9 Nonp	oriority creditor's name and mailing address	As of the petition filing date, the claim is:	_s 24.23
_ сті	RMA Processing	Check all that apply.	\$
PO	Box 734182	Contingent Unliquidated Disputed	
Dal	las, TX 75373		
		Basis for the claim:	_
Date	or dates debt was incurred	□ No	
Last	4 digits of account number	☐ Yes	
0 Nonp	priority creditor's name and mailing address	As of the petition filing date, the claim is:	27,270.00
eCc	ommerce CDN, LLC	Check all that apply.	\$_27,270.00
224	E 63rd Street	Contingent Unliquidated	
-		Disputed	
Sav	vannah, GA 31405	Basis for the claim:	
Date	or dates debt was incurred	Is the claim subject to offset?	
	4 digits of account number	─ □ No □ Yes	
Last		_ 103	
1 Nee-	priority creditor's name and mailing address		
	vated Solutions Group	As of the petition filing date, the claim is: Check all that apply.	_{\$_} 319,148.16
-	· · · · · · · · · · · · · · · · · · ·	☐ Contingent	
706	6 W Ben White Blvd, Bldg B, Ste 188	☐ Unliquidated ☐ Disputed	
Aus	stin, TX 78740	Basis for the claim:	
		Is the claim subject to offset?	
	or dates debt was incurred	— 🔲 No	
Last	4 digits of account number	☐ Yes	

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Additional Page		
		Amount of claim
priority creditor's name and mailing address	As of the petition filing date, the claim is:	9,201.25
tty Images, Inc	☐ Contingent	· ·
Box 953604	☐ Disputed	
	■ Liquidated and neither contingent nor disputed	
Zodio, into construction	Basis for the claim:	
	□ No	
4 digits of account number	☐ Yes	
priority creditor's name and mailing address	As of the netition filing date, the claim is:	3,000.00
oson, Ronald	Check all that apply.	\$
12 Pleasant Grove Church Rd	☐ Unliquidated	
	☐ Disputed	
elby NO, 20130-2042	Basis for the claim:	_
or dates debt was incurred	Is the claim subject to offset?	
4 digits of account number	☐ No☐ Yes	
	As of the petition filing date, the claim is:	s 119.98
acenote Media Services, LLC	☐ Contingent	
421 Network Place	☐ Unliquidated ☐ Disputed	
icago, IL 60673-1294	Basis for the claim:	
or dates debt was incurred	Is the claim subject to offset?	
	□ No □ Yes	
	As of the petition filing date, the claim is:	s 12,240.00
eenair, inc	☐ Contingent	24
569 Center Ridge Road	■ Unliquidated	
estlake, OH 44145	•	
	7	-
e or dates debt was incurred	□ No	
t 4 digits of account number	☐ Yes	
priority creditor's name and mailing address		
	As of the petition filing date, the claim is: Check all that apply.	s_165.00
	☐ Contingent	
	Disputed	
llas, TX 75373-5063	Basis for the claim:	— :
or dates debt was incurred	Is the claim subject to offset?	
S OF ARTES MODE HOS INVALIGA	☐ No ☐ Yes	
	is page only if more space is needed. Continue numbering page. If no additional NONPRIORITY creditors exist, do priority creditor's name and mailing address try Images, Inc Box 953604 Louis, MO 63195-3604 For dates debt was incurred 4 digits of account number Priority creditor's name and mailing address abson, Ronald I2 Pleasant Grove Church Rd Pelby NC, 28150-2842 For dates debt was incurred 4 digits of account number Priority creditor's name and mailing address accente Media Services, LLC 421 Network Place For dates debt was incurred 4 digits of account number For dates debt was incurred 4 digits of account number For dates debt was incurred 4 digits of account number For dates debt was incurred 569 Center Ridge Road Estlake, OH 44145	is page only if more space is needed. Continue numbering the lines sequentially from the is page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. As of the petition filing date, the claim is: Check all that apply. Or dates debt was incurred Is the claim subject to offset? As of the petition filing date, the claim is: Check all that apply. Contingent Uniquidated Disputed Basis for the claim: Is the claim subject to offset? No Check all that apply. Contingent Uniquidated Disputed Basis for the claim: Is the claim subject to offset? No Check all that apply. Contingent Uniquidated Disputed Basis for the claim: Is the claim subject to offset? As of the petition filing date, the claim is: Check all that apply. Contingent Uniquidated Disputed Basis for the claim: Is the claim subject to offset? As of the petition filing date, the claim is: Check all that apply. Contingent Uniquidated Disputed Basis for the claim: Is the claim subject to offset? As of the petition filing date, the claim is: Check all that apply. Contingent Uniquidated Disputed Basis for the claim: Is the claim subject to offset? No As of the petition filing date, the claim is: Check all that apply. Contingent Uniquidated Disputed Basis for the claim: Is the claim subject to offset? No Check all that apply. Contingent Uniquidated Disputed Basis for the claim: Is the claim subject to offset? No Check all that apply. Contingent Uniquidated Disputed Basis for the claim: Is the claim subject to offset? No Check all that apply. Contingent Uniquidated Disputed Basis for the claim: Is the claim subject to offset? Check all that apply. Contingent Uniquidated Disputed Basis for the claim: Is the claim subject to offset? Basis for the claim: Is the claim subject to offset? Basis for the claim: Is the claim subject to offset?

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do not fill out or submit this page.	Amount of claim
As of the petition filing date, the claim is:	\$_5,000.00
☐ Unliquidated☐ Disputed	
disputed	
Basis for the claim:	_
Is the claim subject to offset?	
□ No □ Yes	
As of the petition filing date, the claim is:	\$_7,000.00
Contingent	
☐ Unliquidated ☐ Disputed	
- Booin for the eleips	
	
□ No	
Yes	
As of the petition filing date, the claim is:	s 1,847.87
Check all that apply.	\$
Unliquidated Disputed	
— Basis for the claim:	
Is the claim subject to offset?	_
No No	
As of the petition filing date, the claim is:	s 11,172.00
Contingent	*
Unliquidated	
Basis for the claim:	<u> </u>
Is the claim subject to offset? ───────────────────────────────────	
☐ Yes	
	7.000 10
As of the petition filing date, the claim is: Check all that apply.	s_7,906.43
Contingent Unliquidated	
U Disputed	
Basis for the claim:	
Is the claim subject to offset?	
_ □ _{No}	
	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Liquidated and neither contingent nor disputed Basis for the claim: Is the claim subject to offset? No Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:

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rt 2: Additional Page		
opy this page only if more space is needed. Continue no revious page. If no additional NONPRIORITY creditors e	umbering the lines sequentially from the xist, do not fill out or submit this page.	Amount of claim
Nonpriority creditor's name and mailing address Lyman, Daniel	As of the petition filing date, the claim is: Check all that apply.	_{\$} _3,500.00
5832 Elton Road	Contingent Unliquidated Disputed Liquidated and neither contingent nor	
Venice, FL 34293	disputed Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
Nonpriority creditor's name and mailing address PQPR Holdings	As of the petition filing date, the claim is: Check all that apply. Contingent	\$
3005 S Lamar Blvd Ste D109-317	Unliquidated Disputed	
Austin TX 78704-8864	Basis for the claim:	_
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
Nonpriority creditor's name and mailing address MRJR Holdings, LLC	As of the petition filing date, the claim is: Check all that apply.	_{\$} _0.00
PO Box 27740	Contingent Unliquidated Disputed	
Las Vegas, NV 89426	Basis for the claim:	_
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
Nonpriority creditor's name and mailing address Sparkletts & Sierra Springs	As of the petition filing date, the claim is: Check all that apply. Contingent	_{\$} 1,084.14
PO Box 660579	☐ Unliquidated ☐ Disputed	
Dallas, TX 75266-0579	Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
Nonpriority creditor's name and mailing address Texas Gas Service	As of the petition filing date, the claim is: Check all that apply.	_{\$} _1,078.28
PO Box 219913	☐ Contingent☐ Unliquidated	
Kansas City, MO 64121	Disputed	
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	_

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		0.700.00
onpriority creditor's name and mailing address Villow Grove Productions	As of the petition filing date, the claim is: Check all that apply.	\$_2,700.00
villow Grove Productions	— Contingent	
810 Rockcliff Road	☐ Unliquidated ☐ Disputed	
	Liquidated and neither contingent nor disputed	
ustin, TX 78746		
	Basis for the claim:	
ate or dates debt was incurred	Is the claim subject to offset?	
st 4 digits of account number	─ No □ Yes	
		3
onpriority creditor's name and mailing address	A - f thetitle filling date the claim in	2 500 00
VMQM-AM 1600	As of the petition filing date, the claim is: Check all that apply.	\$_2,500.00
	Contingent Unliquidated	
1 Stephen Hill Road	Disputed	
toka, TN 38004	— Basis for the slaim.	
	Basis for the claim:	_
ate or dates debt was incurred	Is the claim subject to offset?	
st 4 digits of account number	☐ Yes	
onpriority creditor's name and mailing address	As of the petition filing date, the claim is:	s 54,279.78
merican Express	Check all that apply. Contingent	<u> </u>
00 Vesey Street	Unliquidated Disputed	
lew York, NY 10285	Disputed	
TOIR, INT TOZOG	Basis for the claim:	
ate or dates debt was incurred	Is the claim subject to offset?	
est 4 digits of account number	─ □ No □ Yes	
onpriority creditor's name and mailing address	As of the petition filing date, the claim is:	150,000.00
David Jones	Check all that apply. Contingent	P
005 S Lamar Blvd Ste D109-317	☐ Unliquidated ☐ Disputed	
ustin TX 78704-8864	Disputed	
	Basis for the claim:	
ate or dates debt was incurred	Is the claim subject to offset?	
ast 4 digits of account number	──	
onpriority creditor's name and mailing address		0.00
Campoo	As of the petition filing date, the claim is: Check all that apply.	s_0.00
in poo	Contingent	
625 W. Jefferson Blvd	UnliquidatedDisputed	
os Angeles, CA 90016		
	Basis for the claim:	- ,
ate or dates debt was incurred	Is the claim subject to offset?	
ast 4 digits of account number	Yes	

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evious page. If no additional NONPRIORITY creditors ex	rist, uo not nu out or savinu uns page.	
Nonpriority creditor's name and mailing address CustomTattoNow.com	As of the petition filing date, the claim is: Check all that apply. Contingent	\$_0.00
16107 Kensington Dr #172	Unliquidated Disputed Liquidated and neither contingent nor	
Sugar Land, TX 77479	disputed	
Date or dates debt was incurred	Basis for the claim:	_
Last 4 digits of account number	── No Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	_s 0.00
David Icke Books Limited	Check all that apply. Contingent Unliquidated	
1a Babbington Lane Derby, England DE11SU	Disputed	
	Basis for the claim:	_
Date or dates debt was incurred Last 4 digits of account number	□ No □ Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	s_0.00
American Media/Reality Zone PO Box 4646	Check all that apply. Contingent Unliquidated	<u> </u>
Thousand Oaks, CA 91359	Disputed Basis for the claim:	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☐ Yes	
Nonpriority creditor's name and mailing address Justin Lair	As of the petition filing date, the claim is: Check all that apply.	\$_0.00
1313 Lookout Ave	Contingent Unliquidated Disputed	
Klamath Falls, OR 97601	Basis for the claim:	<u> </u>
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	s_ 0.00
RatsMedical.com	Check all that apply. Contingent	\$
1211 E Bridle Trail Rd	Unliquidated Disputed	
Draper, UT 84020	Basis for the claim:	_
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	2

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Free Spee 273 SPORA LIDOcument 121 Filed in TXSB on 08/29/22 Page 25 of 37

Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Liquidated and neither contingent nor disputed	\$
	Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
Nonpriority creditor's name and mailing address Skousen, Joel	As of the petition filing date, the claim is: Check all that apply. Contingent	s_0.00
PO Box 565	Unliquidated Disputed	
Spring City, UT 84662	Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	_
Nonpriority creditor's name and mailing address Wisconsin Dept. of Revenue	As of the petition filing date, the claim is: Check all that apply. Contingent	\$_0.00 \$_
PO Box 3028	Unliquidated Disputed	
Milwaukee, Wi 53201-3028	Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
Nonpriority creditor's name and mailing address Watson, Paul	As of the petition filing date, the claim is: Check all that apply. Contingent	<u>\$</u> 0.00
9 Riverdale Road Ranmoor Sheffield	Unliquidated Disputed	
South Yorkshire, United Kingdom S10 3FA	Basis for the claim:	_
Date or dates debt was incurred Last 4 digits of account number	ls the claim subject to offset? ☐ No ☐ Yes	
Nonpriority creditor's name and mailing address Verizon Wireless	As of the petition filing date, the claim is:	§_0.00
PO Box 660108	Contingent Unliquidated Disputed	
Dallas, TX 75266	====	
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	

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art 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist,		Amount of claim
Nonpriority creditor's name and mailing address Miller, Sean	As of the petition filing date, the claim is: Check all that apply. Contingent	\$_0.00
PO Box 763 Wyalusing, PA 18853	Unliquidated Disputed Liquidated and neither contingent nor disputed	
	Basis for the claim:	_
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
Nonpriority creditor's name and mailing address Spectrum Enterprise aka Time Warner Cable	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	s_0.00
PO Box 60074	Disputed	
City of Industry, CA 91716	Basis for the claim:	_
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	s 0.00
Ready Alliance Group, Inc PO Box 1709	Check all that apply. Contingent Unliquidated	•
Sandpoint, ID 83864	Disputed	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	_
Nonpriority creditor's name and mailing address One Party America, LLC	As of the petition filing date, the claim is: Check all that apply. Contingent	<u>\$</u> 0.00
6700 Woodlands Parkway Suite 230-309	Unliquidated Disputed	
The Woodlands, TX 77382	Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
Nonpriority creditor's name and mailing address LCJ Pictures LLC	As of the petition filing date, the claim is: Check all that apply.	89,882.37 \$
PO Box 19549	Contingent Unliquidated Disputed	
Austin, TX 78760		
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	_

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Pari	t 2: Additional Page		
Col	py this page only if more space is needed. Continue numberi vious page. If no additional NONPRIORITY creditors exist, do	ng the lines sequentially from the o not fill out or submit this page.	Amount of claim
3. <u>47</u>	Nonpriority creditor's name and mailing address Brennan Gilmore	As of the petition filing date, the claim is: Check all that apply. Contingent	\$_\$50,000.00
	c/o Civil Rights Clinic, 600 New Jersey Ave NW Washington, DC 20001	Unliquidated Disputed Liquidated and neither contingent nor disputed	
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Litigation Settlement Is the claim subject to offset? No Yes	-
3. <u>48</u>	Nonpriority creditor's name and mailing address Christopher Sadowski	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$ \$90,000.00
	c/o Copy Cat Legal PLLC, 3111 N. University Drive Coral Springs, FL 33065	Disputed Basis for the claim: Asserted copyright	-
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
3.49	Nonpriority creditor's name and mailing address Neil Heslin	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$ <u>0.00</u>
	c/o Jarrod B. Martin, Chamberlain Hrdlicka 1200 Smith Street, Suite 1400, Houston TX 77002	_ ■ Disputed Basis for the claim: Litigation claim	_
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
3. <u>50</u>	Nonpriority creditor's name and mailing address Scarlett Lewis	As of the petition filing date, the claim is: Check all that apply. Contingent	s_0.00
	c/o Jarrod B. Martin, Chamberlain Hrdlicka 1200 Smith Street, Suite 1400, Houston TX 77002	Unliquidated Disputed Basis for the claim: Litigation Claim	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
3. <u>51</u>	Nonpriority creditor's name and mailing address Leonard Pozner	As of the petition filing date, the claim is: Check all that apply. Contingent	ş_ 0.00
	c/o Jarrod B. Martin, Chamberlain Hrdlicka 1200 Smith Street, Suite 1400, Houston TX 77002	Unliquidated Disputed Litigation Claim	
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	=>.

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Part 2: Additional Page

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o trong bago. It is additional	NONPRIORITY creditors exist, do			
Nonpriority creditor's name and mailing address Veronique De La Rosa		As of the petition filing date, the claim is: Check all that apply. Contingent	<u>\$_0.00</u>	
c/o Jarrod B. Martin, C		Unliquidated Disputed Liquidated and neither contingent nor		
1200 Smith Street, Sui	te 1400, Houston, TX 77002	disputed Basis for the claim: Litigation Claim	- -	
Date or dates debt was incur Last 4 digits of account num)——————	Is the claim subject to offset? No Yes		
Nonpriority creditor's name a	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent	\$_0.00	
c/o Jarrod B. Martin, C	hamberlain Hrdlicka	Unliquidated Disputed		
1200 Smith Street, Sui	te 1400, Houston, TX 77002	Basis for the claim: Litigation Claim	<u> </u>	
Date or dates debt was incur		Is the claim subject to offset?		
Last 4 digits of account num	ber	Yes		
Nonpriority creditor's name and David Wheeler	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent	\$ <u>0.00</u>	
c/o Ryan Chapple, Cai	n & Skarnulis PLLC	Unliquidated Disputed		
303 Colorado St, STE	2850, Austin, TX 78701	Basis for the claim: Litigation Claim	_	
Date or dates debt was incur Last 4 digits of account num		Is the claim subject to offset? No Yes		
Nonpriority creditor's name Francine Wheeler	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent	\$ <u>0.00</u>	
c/o Ryan Chapple, Cai	n & Skarnulis PLLC	Unliquidated Disputed		
303 Colorado St, STE	2850, Austin, TX 78701	Basis for the claim: Litigation Claim		
Date or dates debt was incu	red 2018	Is the claim subject to offset? ☐ No		
Last 4 digits of account num	ber	Yes		
Nonpriority creditor's name Jacqueline Barden	and mailing address	As of the petition filing date, the claim is: Check all that apply.	s_ 0.00	
c/o Ryan Chapple, Cai	n & Skarnulis PLLC	Contingent Unliquidated Disputed		
303 Colorado St, STE	2850, Austin, TX 78701	Basis for the claim: Litigation Claim		
Date or dates debt was incu	2018	Is the claim subject to offset?		

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Par	2: Additional Page		
Co	py this page only if more space is needed. Continue n vious page. If no additional NONPRIORITY creditors e	numbering the lines sequentially from the exist, do not fill out or submit this page.	Amount of claim
3. <u>57</u>	Nonpriority creditor's name and mailing address Mark Barden	As of the petition filing date, the claim is: Check all that apply. Contingent	\$_0.00
	c/o Ryan Chapple, Cain & Skarnulis PLLC 303 Colorado St, STE 2850, Austin, TX 7870	■ Unliquidated ■ Disputed ■ Liquidated and neither contingent nor	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset?	
3. <u>58</u>	Nonpriority creditor's name and mailing address Nicole Hockley	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	s_0.00
	c/o Ryan Chapple, Cain & Skarnulis PLLC 303 Colorado St. STE 2850, Austin, TX 7870	Disputed	_
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
3,59	Nonpriority creditor's name and mailing address Ian Hockley c/o Ryan Chapple, Cain & Skarnulis PLLC	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	ş <u>0.00</u>
	303 Colorado St, STE 2850, Austin, TX 7870 Date or dates debt was incurred Last 4 digits of account number		_
3. <u>60</u>	Nonpriority creditor's name and mailing address Jennifer Hensel	As of the petition filing date, the claim is: Check all that apply. Contingent	s_0.00
	c/o Ryan Chapple, Cain & Skarnulis PLLC 303 Colorado St, STE 2850, Austin, TX 7870	Unliquidated Disputed Disputed Disputed Disputed Disputed Disputed Disputed Disputed	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset?	
3. <u>61</u>	Nonpriority creditor's name and mailing address Donna Soto	As of the petition filing date, the claim is: Check all that apply. Logiculated	\$ 0.00
	c/o Ryan Chapple, Cain & Skarnulis PLLC 303 Colorado St, STE 2850, Austin, TX 7870	Unliquidated Disputed Litigation Claim	
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Litigation Claim Is the claim subject to offset? No Yes	

Debtor

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Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist,	ering the lines sequentially from the do not fill out or submit this page.	Amount of claim
62 Nonpriority creditor's name and mailing address Carlee Soto Parisi	As of the petition filing date, the claim is: Check all that apply. Contingent	\$_0.00
c/o Ryan Chapple, Cain & Skarnulis PLLC 303 Colorado St, STE 2850, Austin, TX 78701	Unliquidated Disputed Liquidated and neither contingent nor disputed Litigation Claim	
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	_
Nonpriority creditor's name and mailing address Carlos M. Soto	As of the petition filing date, the claim is: Check all that apply. Contingent	s_0.00
c/o Ryan Chapple, Cain & Skarnulis PLLC 303 Colorado St. STE 2850, Austin, TX 78701	Unliquidated Disputed Litigation Claim	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	_
Nonpriority creditor's name and mailing address Jillian Soto-Marino	As of the petition filing date, the claim is: Check all that apply. Contingent	_{\$} 0.00
c/o Ryan Chapple, Cain & Skarnulis PLLC	Unliquidated Disputed	
303 Colorado St, STE 2850, Austin, TX 78701 Date or dates debt was incurred	Basis for the claim: Litigation Claim She claim subject to offset?	
Last 4 digits of account number	No Yes	
Nonpriority creditor's name and mailing address William Aldenberg	As of the petition filing date, the claim is: Check all that apply. Contingent	<u>\$_0.00</u>
c/o Ryan Chapple, Cain & Skarnulis PLLC 303 Colorado St, STE 2850, Austin, TX 78701	Unliquidated Disputed	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	——);
Nonpriority creditor's name and mailing address William Sherlach	As of the petition filing date, the claim is: Check all that apply. Contingent	_{\$_} 0.00
c/o Ryan Chapple, Cain & Skarnulis PLLC	Unliquidated Disputed	
303 Colorado St, STE 2850, Austin, TX 78701	Basis for the claim: Litigation Claim	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	

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Part 2:	Additional Page		
Copy to	his page only If more space is needed. Continue numberi us page. If no additional NONPRIORITY creditors exist, do	ing the lines sequentially from the not fill out or submit this page.	Amount of claim
	npriority creditor's name and mailing address obert Parker	As of the petition filing date, the claim is: Check all that apply.	\$_0.00
c/d	o Ryan Chapple, Cain & Skarnulis PLLC 3 Colorado St, STE 2850, Austin, TX 78701	Contingent Unliquidated Disputed Liquidated and neither contingent nor disputed Litigation Claim	
	e or dates debt was incurred at 4 digits of account number	Is the claim subject to offset? No Yes	_
Ya	npriority creditor's name and mailing address an Luis o Noor A. Sabb, 280 North Broadway, STE 300	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	ş_0.00
	richo, New York 11753	Disputed Basis for the claim: ADA Claim	_
	e or dates debt was incurredst 4 digits of account number	Is the claim subject to offset? No Yes	
Noi	npriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$ <u>0.00</u>
	te or dates debt was incurredst 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	
8 No	npriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	<u>\$</u> 0.00
_		Basis for the claim:	_
	te or dates debt was incurredst 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
3 No	npriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$_0.00
-		Basis for the claim:	
	te or dates debt was incurredst 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	

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Part 3:

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List Others to Be Notified About Unsecured Claims

o others need to be notified for the debts listed in P	arts 1 and 2, do not fill out or submit this page. If a	dditional pages are needed, copy the next p
Name and mailing address	On which line in Par related creditor (if a	
	Not listed. Expla	in
	Line	
	Not listed. Expla	ain
	Line	
	Not listed. Expla	ain
	Not listed. Expla	ain
	Line	
	Not listed. Expla	ain — — — —
	Line	
	Not listed. Expla	ain — — — —
	Line	
	Not listed. Expla	ain — — — —
	Not listed. Expla	ain
	Line	
	Not listed. Expla	ain
	Line	
	Not listed. Expla	ain — — — — — — — — — — — — — — — —
	Line	
	Not listed. Expla	ain — — — — —
	Line	
		ain

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Part 4:	Total Amounts of the Priority and Nonpriority Unsecured Claims			
5. Add th	e amounts of priority and nonpriority unsecured claims.			
				Total of claim amounts
5a. Total	laims from Part 1	5a.		\$
5b. Total	alaims from Part 2	5b.	+	995,824.64
	of Parts 1 and 2 5a + 5b = 5c.	5c.		995,824.64 \$

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Fill i	n this information to identify t	the case:		
Debt	or патеFree Speech Systems, LLC			
Unite	ed States Bankruptcy Court for the:	Southern District of Texas		
	e number (If known):	(State) Chapter 11	·	
			Check if this is a amended filing	an
_	cial Form 206G	cutory Contracts and I	Unexpired Leases 12/15	
				-
Be as	complete and accurate as po	essible. If more space is needed, copy and a	attach the additional page, numbering the entries consecutively.	•
		cutory contracts or unexpired leases?		
			schedules. There is nothing else to report on this form. sted on Schedule A/B: Assets - Real and Personal Property (Official	
	Form 206A/B).	ION DEIOM EACH II THE CONTRACTS OF ICASES GIG II		
2. L	ist all contracts and unexpire	d leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired leas	e
_				
2.1	State what the contract or lease is for and the nature	Financial services Agreement For Credit Card Processing and Other Financial Service		-
	of the debtor's interest	Tot of call out a 1 tocooning and out of 1 to 1 to 1	PQPR Holdings Limited LLC: PO Box 19549 Austin TX 78760 - 9549	_
	State the term remaining	9 years and 2 months		
	List the contract number of any government contract			_
H		Employment Agreement	Alex Jones: 3019 Alvin Devane Blvd Austin TX 78741	
2.2	State what the contract or lease is for and the nature	For Employment of Alex Jones	ALL BUILD. COTO A MINI DOCKING SITE A CAMARIA TO THE CONTROL OF TH	-0
	of the debtor's interest)	(
	State the term remaining	"At will" Basis		
	List the contract number of any government contract			
	State what the contract or	Lease Agreement	BCC UBC LLC: 901 S. Mopac Expressway Plaza I, Suite 60, Austin , TX 78746	_
2.3	lease is for and the nature of the debtor's interest	Studio Lease		
-	State the term remaining	2 years and 5 Months	<u></u>	-
	List the contract number of			_
	any government contract			_
2.4	State what the contract or	Service Agreement	Austin Security and Investigation Solutions LLC: PO Box 2904 Pflugerville, TX 78691	
2.4	lease is for and the nature of the debtor's interest	For Back Ground Checks and Investigative Services	*	
	State the term remaining	9 Months, Renews Automatically		— ²
	List the contract number of			===
	any government contract			_
	State what the contract or	Building and Land Lease Agreement	Expo Glo, LLC: 1717 McKinney Ave, Suite 1900 Dallas, TX 75202-1236	_
2.5	lease is for and the nature of the debtor's interest	Warehouse Lease		
-	State the term remaining	Renews Monthly		
	List the contract number of any government contract			

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Fill	in this information to id-	entify the case:				
Deb	tor name Free Speech S	ystems, LLC				
			District o	, Texas		
	ed States Bankruptcy Court fo	60043	District 0	(State)		
Cas	e number (If known):	30043	*			
						Dional interest
						Check if this is an amended filing
Off	icial Form 206	<u>H</u>				
Sc	hedule H: C	odebtors				12/15
	s complete and accurate Additional Page to this p		space is needed, o	copy the Additional	Page, numbering the entries cor	nsecutively. Attach
	Does the debtor have an					
	No. Check this box ar	nd submit this form to t	he court with the det	otor's other schedules	s. Nothing else needs to be reporte	d on this form.
	Yes					
2. I	In Column 1, list as code	ebtors all of the peop	le or entities who a	re also liable for an	y debts listed by the debtor in the the creditor to whom the debt is ow	ne schedules of red and each
:	schedule on which the cre	editor is listed. If the co	debtor is liable on a	debt to more than or	ne creditor, list each creditor separa	ately in Column 2.
	Column 1: Codebtor				Column 2: Creditor	
	Name	Mailing address			Name	Check all schedules that apply:
2.1	Alex E. Jones	3019 Alvin Deva	ane Blvd.		Niel Heslin	D D
	***************************************	Street				■ E/F □ G
		Austin	TX	78741	 :	
		City	State	ZIP Code	_	
2,2	Alex E. Jones	3019 Alvin Dev	ane Blvd.		Scarlett Lewis	□ D
		Street			 (+	■ E/F □ G
		Austin	TX	78741	 :	u 6
		City	State	ZIP Code	_	
2.3	Alex E. Jones	3019 Alvin Dev	ane Blvd		Leonard Pozner	
	Alex E. Jones	Street	arie bivu.		Leonard Pozner	□ D ■ E/F
		*				□ G
		Austin	TX State	78741 ZIP Code		
2.4	Alex E. Jones	3019 Alvin Dev			Veronique De La Rosa	
	Alex E. Jones	Street	ane biva.			D E/F
						□ G
		Austin	TX State	78741 ZIP Code		
2.5	Alex E. Japan	3019 Alvin Dev			Marcol Fontoino	0.0
	Alex E. Jones	Street	ane bivu.		Marcel Fontaine	□ D ■ E/F
						□ G
		Austin	TX State	78741 ZIP Code	 :	
2.6		Ony	Ciato	2 334		
۷,0	\$ 5	Street				□ D □ E/F
						G

Official Form 206H Schedule H: Codebtors page 1 of 1

State

City

ZIP Code

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Fill in this information to identify the case and this filing:	
Debtor Name <u>Free Speech Systems</u> , LLC United States Bankruptcy Court for the: <u>Southern</u>	District ofTexas
Case number (If known): 22-60043	(State)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

K	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)			
X	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)			
\boxtimes	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)			
\boxtimes	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)			
X	Schedule H: Codebtors (Official Form 206H)			
\boxtimes	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)			
	Amended Schedule			
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)			
X	Other document that requires a declaration Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtor's Schedules and Statements.			
l de	clare under penalty of perjury that the foregoing is true and correct.			
Exe	cuted on 08/29/2022 MM / DD / YYYY Signature of individual signing on behalf of debtor			
	W. Marc Schwartz Printed name			

Chief Restructuring Officer Position or relationship to debtor